# Practical RNA-seq analysis

George W. Bell et al.

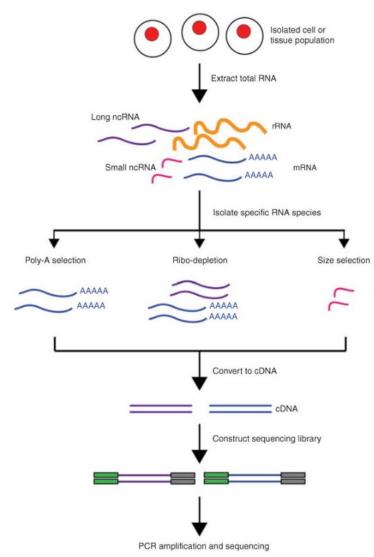
Bioinformatics and Research Computing (BaRC) http://barc.wi.mit.edu/hot\_topics/

15 February 2022





### Overview of RNA-seq sample prep



RNA Sequencing and Analysis K. R. Kukurba and S. B. Montgomery Cold Spring Harb Protoc. 2015 Nov; 2015(11): 951–969.



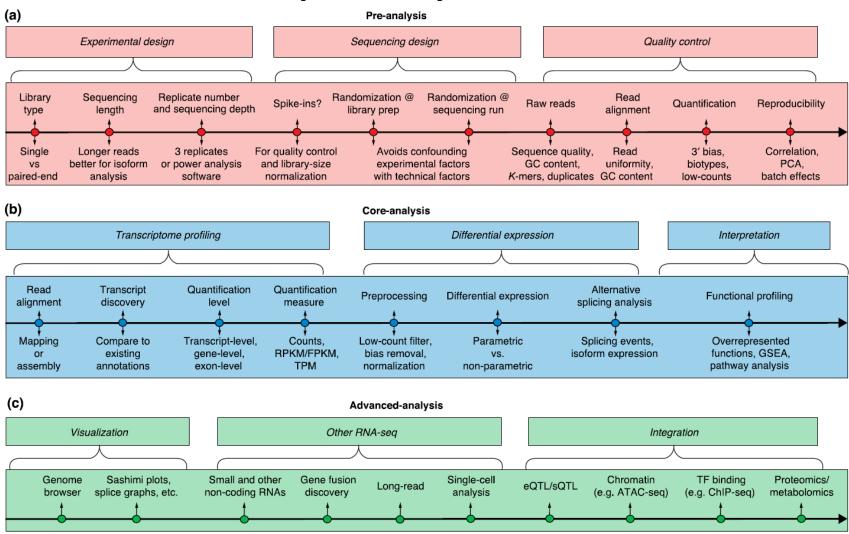
## Why do RNA-seq?

- RNA-seq includes experiments to
  - Profile abundance of mRNA and other RNAs
  - Identify "differentially expressed" genes
  - Identify alternated spliced transcript isoforms
  - Assemble transcriptomes
  - Identify variants in transcribed regions of a genome
  - Identify novel genes





# RNA-seq Analysis Overview





### Outline

- Experimental design\*
- Quality control
- Sequence preparation\*
- Mapping spliced reads
- Counting gene levels
- Normalization and identifying "differentially expressed" genes
- Creating figures and summaries





### Hands-on exercises

- All data is in /nfs/BaRC\_Public/Hot\_Topics/RNA-seq\_2022
- Create directories on tak
- Link to data files on BaRC\_Public
- See handout for series of commands (step 0)

Commands can be copied from file
 RNA-seq 2022 commands.txt





### **Experimental Design**

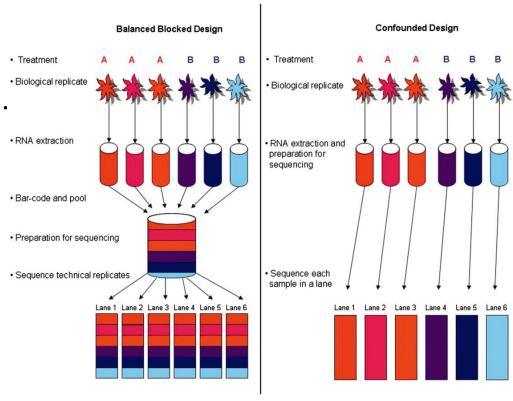
- Replication is essential if results with confidence are desired.
- With the combination of high numbers of reads per sample and multiplexing, the number of Illumina lanes can be much fewer than number of samples.
- Lots of details to think about:
  - Has someone already done an experiment like this?
  - Total RNA or poly(A) RNA or ...
  - Number of samples?
  - Read length?
  - Paired or unpaired reads?
  - Stranded or unstranded?
  - Number of reads?
  - What reference genome to use?
  - What reference transcriptome to use?





### **Experimental Design**

- Lots of data typically cannot make up for a poor experimental design.
- Look out for bias and confounding.
- Short-read sequencing requires an effectively designed experiment.
- See BaRC about reducing batch effects







## QC before alignment

FastQC, use multiQC to view

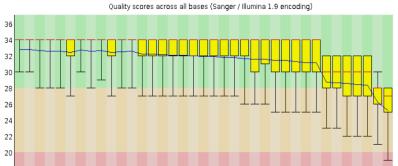


- Check quality of file of raw reads (fastqc\_report.html)
- Respond to QC analysis:
  - Filter poor-quality reads
  - Trim poor-quality positions
  - Trim adapter and/or other vector
- Check quality of file of modified reads
- See Hot Topics on quality control Jan 2017
- See handout for fastqc command (step 1)
- FastQ Screen (quick mapping to multiple genomes) can identify other problems

#### Basic Statistics

Measure	Value						
Filename	NA07357_CEU_1.fastq						
File type	Conventional base calls						
Encoding	Sanger / Illumina 1.9						
Total Sequences	7940176						
Filtered Sequences	0						
Sequence length	37						
%GC	56						

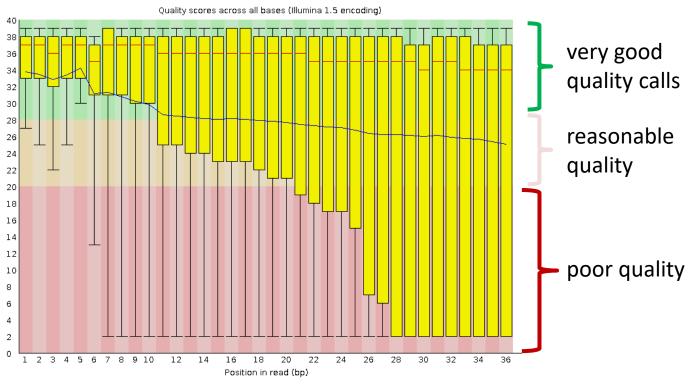
#### Per base sequence quality







# FastQC: per base sequence quality



Red: median blue: mean yellow: 25%, 75% whiskers: 10%, 90%

Quality =  $10 \Rightarrow error rate = 10\% \Rightarrow base call has 90\% confidence$ Quality =  $20 \Rightarrow error rate = 1\% \Rightarrow base call has 99\% confidence$ Quality =  $30 \Rightarrow error rate = 0.1\% \Rightarrow base call has 99.9\% confidence$ 





## Responding to quality issues

### Method 1:

- Drop all poor-quality reads
- Trim poor-quality bases
- Map only good-quality bases

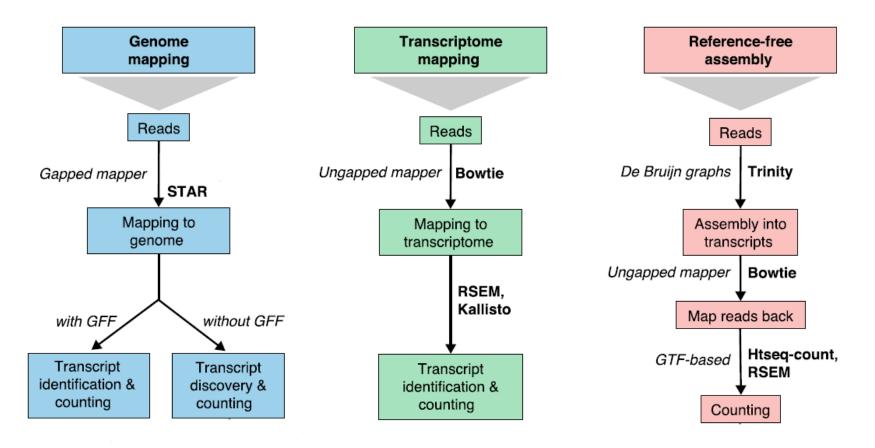
### Method 2:

- Keep all reads as is
- Map as many as possible
- Current mappers incorporate the read quality score into the mapping quality score





# **Mapping Considerations**







### RNA-seq genome mapping

- Reads can be mapped with a splice-aware alignment tool such as STAR (recommended)
- The ideal tool should map to best hit(s), whether to continuous or spliced genome segments
- Look at alignment statistics and mapped reads in a browser (and re-map if needed).
- Mappers can read much smaller fastq.gz files (in addition to fastq files).





### Mapping considerations

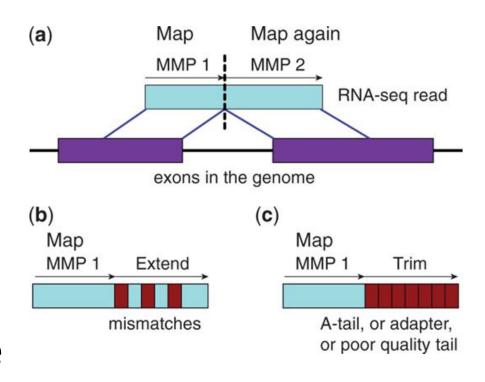
- Type of quality score encoding.
- Use all contigs or just canonical chromosomes?
- Include known splice junctions (in GTF file).
- Do you want to look for novel splice junctions?
- How short of a sub-read should map to an exon boundary?
- How long are your introns? Specifying maximum intron length may improve mapping.





## STAR aligner

- I. Sequential search for Maximal Mappable Prefix (MMP)
- II. Stitch together all the seeds that were aligned to the genome from I)







### Alignment with STAR

- Create genome index using genomeGenerate, also see /nfs/genomes
- Sample alignment command syntax
   STAR --genomeDir /path/to/GenomeDir --readFilesIn /path/to/read1.fq.gz
   /path/to/read2.fq.gz --sjdbScore 2 --outFileNamePrefix whateverPrefix --runThreadN 8 --readFilesCommand zcat --outSAMtype BAM SortedByCoordinate

runMode <alignreads, genomeGenerate&gt;</alignreads, 	"alignReads" does the actual mapping. "genomeGenerate" generates the genomeDir required for mapping (default = alignReads).
genomeDir 	Specifies the path to the directory used for storing the genome information created in the genomeGenerate step.
readFilesIn <read1.fastq read2.fastq&gt;</read1.fastq 	Specifies the fastq files containing the reads, can be single-end or paired-end.
sjdbScore <n></n>	Provides extra alignment score for alignments that cross database junctions (default = 2).
runThreadN <n></n>	Specifies the number of threads to use.
readFilesCommand <cmd></cmd>	Specifies the command to uncompress compressed fastq files. For gzipped files (*.gz) usereadFilesCommand zcat.
outSAMtype <bam sortingmode=""></bam>	Specifies the type of BAM file to create. Options: 'BAM Unsorted', 'BAM SortedByCoordinate', 'BAM Unsorted SortedByCoordinate' (to create both unsorted and sorted BAMs)





### Hands-on exercises

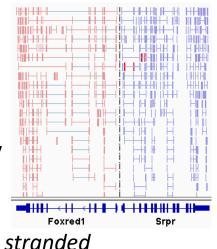
- How does "gene expression" (really: transcript levels) differ between European and Africans?
- European samples (n=2) Montgomery et al., 2010
  - 37nt paired-end reads
- African samples (n=2) Pickrell et al., 2010
  - 46nt single-end reads
- Sample data contains about 10% of total reads
- Is this a good design? Could we improve it?

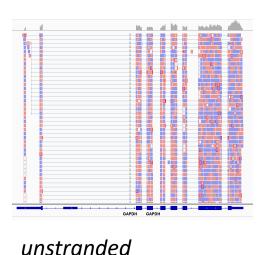




# QC after alignment

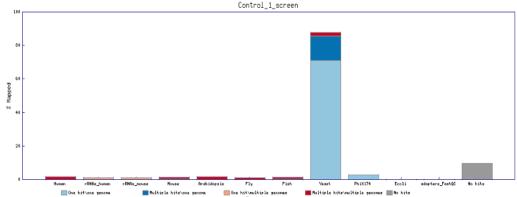
- Confirm that reads are stranded or unstranded
  - Run infer\_experiment.py (from RSeQC package)
  - Look at BAM reads in genome browser





Contamination?

- FastQ Screen

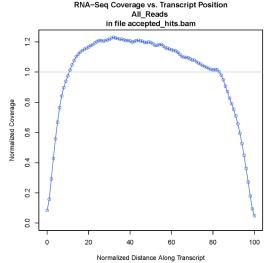


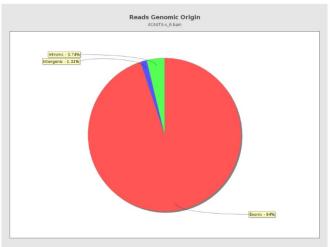




# QC after alignment

- Do reads cover the length of a typical transcript, or is there 3' or 5' bias?
  - Run **Picard** tool:CollectRnaSeqMetrics
- What fraction of reads map to annotated exons?
  - Run 'qualimap rnaseq'
- See BaRC SOPs for commands





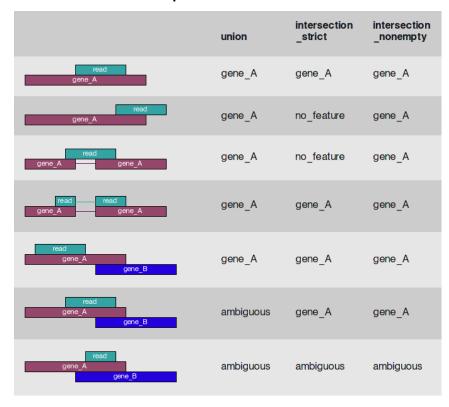




### Counting RNA-seq features

- What features are of interest? Gene, transcript, and/or exon counts?
- How do we want to treat a read maps to multiple places?
- What happens if a read overlaps with multiple features?
- Does the direction of a read need to agree with the direction of the feature? Is RNA stranded, reversed strand or unstranded?

#### htseq-count "modes"







# Counting methods

featureCounts (recommended)

bioinf.wehi.edu.au/featureCounts/

- Output is raw counts
- htseq-count

htseq.readthedocs.io/en/master/count.html

- Output is raw counts
- Cufflinks

cole-trapnell-lab.github.io/cufflinks/

- Output is FPKM and related statistics
- Bedtools (intersectBed; coverageBed)

bedtools.readthedocs.io/

Output is raw counts (but may need post-processing)





### Running featureCounts

Count reads mapping to the specified gene models:

### • Usage:

```
featureCounts [options] -a <annotation_file> -o
<output file> input file1 [input file2] ...
```

### Example:

```
#single-end reads (unstranded)
  featureCounts -a gene_anotations.gtf -o
  MySample.featureCounts.txt MySample.bam
#paired-end reads (reverse stranded)
  featureCounts -p -s 2 -a gene_anotations.gtf -o
  MySample.featureCounts.txt MySample.sorted.bam
```





# Running featureCounts: Options

Option	Description
minOverlap	Minimum number of overlapping bases in a read that is required for read assignment. 1 by default.
fracOverlap	Minimum fraction of overlapping bases in a read that is required for read assignment.
-M	Multi-mapping reads will also be counted.
-0	Assign reads to all their overlapping meta-features (or features if -f is specified).
fraction	Assign fractional counts to features.
-S	Perform strand-specific read counting. Acceptable values: 0 (unstranded), 1 (stranded) and 2 (reversely stranded). 0 by default.





### Count normalization

- Raw counts cannot be compared directly
- Correct for sequencing depth (i.e., library size)
  - CPM: counts per million
  - DESeq2: standard median ratio
  - FPKM\*: fragments per kilobase per million mapped reads
  - TPM\*: transcripts per million
- It's easy to convert from raw counts to other metrics – see BaRC for details





### Preferred normalization method:

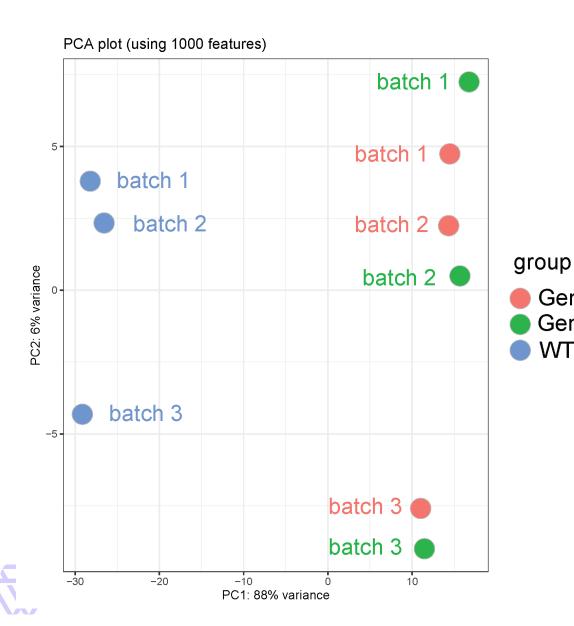
median of ratios, implemented in DESeq2

- 1. Construct a "reference sample" by taking, for each gene, the geometric mean of the counts in all samples.
- 2. Calculate for each gene the quotient of the counts in your sample divided by the counts of the reference sample.
- 3. Take the median of all the quotients to get the relative depth of each library and use it as the "size factor".

$$x_i / \left(\prod_{i=1}^n x_i\right)^{\frac{1}{n}}$$

	Sample 1	Sample 2	Sample 3	Sample 4					
Gene 1	2135 <mark>(447)</mark>	615 <mark>(586)</mark>	128 <mark>(346)</mark>	161 <mark>(288)</mark>					
Gene 2	600	58	103	189					
Gene 3	3150	1346	68	88					
Gene 4	378	187	11	22					
<pre>&gt; cds = estimateSizeFactors(cds) &gt; sizeFactors(cds)</pre>									
Sample 1	Sample 2	Sample 3	mple 4						
4.7772242	1.0490870	0.3697529 0.5590669							

# Using PCA to explore your data



Are there "batch effects" (technical differences that may bias biological differences)?

Talk to BaRC about adjusting for batch effects.

GeneA.KO GeneB.KO

WT



# Differential expression methods

- Count-based methods (recommended)
  - Input is matrix of raw counts
  - DESeq2 (R package) -- recommended
  - edgeR (R package)
  - Typically used to compare gene counts
- Accounting for experimental design, including batch effects
  - DESeq2: dds = DESeqDataSet(se, design = ~ batch + condition)
  - edgeR: design = model.matrix(~Batch+Treatment)

See http://barcwiki.wi.mit.edu/wiki/SOPs/rna-seq-diff-expressions

See handout for DESeq2 commands (step 4)

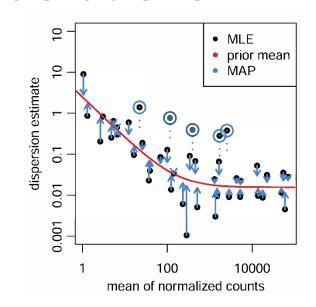


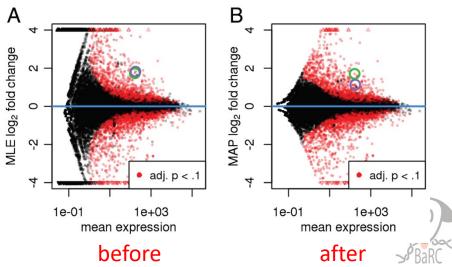


# DESeq2 differential expression statistical considerations

- Given that most RNA-seq experiments have a small sample size, measured gene variation is not accurate
  - Solution: shrink variation towards mean of genes with a similar level

- Given that genes with lower expression appear to be the "noisier", we want to reduce their log2 fold changes to more realistic values
  - Solution: Apply log2 fold change shrinkage (3 available methods)







# Interpreting DESeq2 output

Gene ID (from GTF file)	Mean norm counts	Log2 (fold change)	logFC std error	Wald statistic	Raw p-value	FDR p-value	Raw counts			Normalized counts = raw / (size factor)				
Feature.ID	baseMea n	log2(YRI/ CEU)	IfcSE	stat	pvalue	padj	CEU_NA 07357		YRI_NA18 502	YRI_NA1 9200	_	· · · · · · · · · · · · · · · · · · ·	_	YRI_NA1 9200.nor m
ENSG00000251705	114.15	-3.48	0.46	-7.60	2.90E-14	4.48E-11	197	250	8	14	172.84	257.56	5.77	20.42
ENSG00000236552	66.39	-3.86	0.52	-7.47	8.29E-14	1.07E-10	180	96	2		157.93			7.29
ENSG00000226958	2073.59	-2.45	0.38	-6.52	6.88E-11	7.58E-08	3324	4148	407	556	2916.4 2	4273.49	293.32	811.14
ENSG00000064886	54.20	3.31	0.54	6.09	1.11E-09	1.05E-06	9	1	84	101	7.9	1.03	60.54	147.35
ENSG00000198786	2006.17	-1.95	0.32	-6.08	1.23E-09	1.05E-06	4601	2391	834	633	4036.8 4	2463.33	601.05	923.47
ENSG00000100292	58.87	-2.86	0.47	-6.04	1.54E-09	1.19E-06	131	98	13	7	114.94	100.96	9.37	10.21

sizeFactors (from DESeq2):





# Differential expression issues

- Given that statistics are
  - based on complex models
  - influenced by even more complex biology

The p-values may not be accurate but can be very effective at ranking genes

- Statistics don't work very well when one sample has no counts.
- You have to choose appropriate threshold(s) and make your definition of "differentially expressed" clear to your audience. This generally includes a FDR threshold and can also include a log2 fold change threshold.





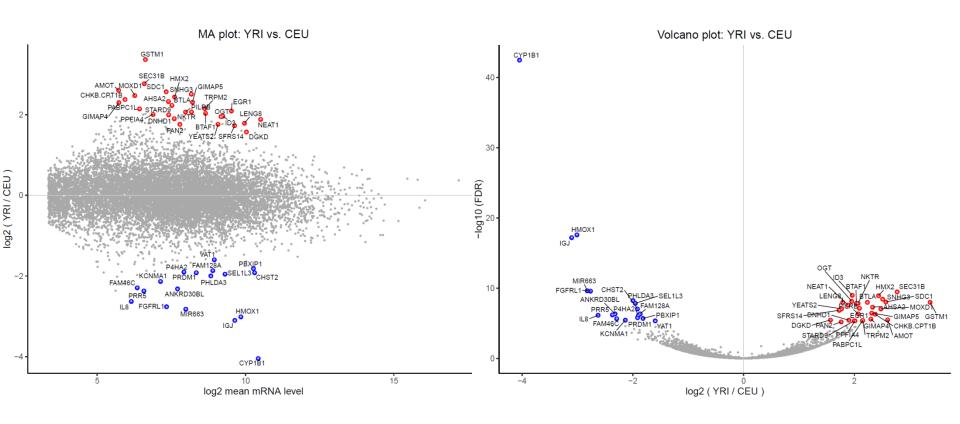
### Presenting results

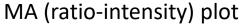
- What do you want to show?
- All-gene scatterplots can be helpful to
  - See level and fold-change ranges
  - Identify sensible thresholds
  - Hint at data or analysis problems
- Heatmaps are useful if many conditions are being compared but only for subsets of genes
- Output normalized read counts with same method used for DE statistics
- Whenever one gene is especially important, look at the mapped reads in a genome browser (like IGV)





# MA (ratio-intensity) and volcano plots



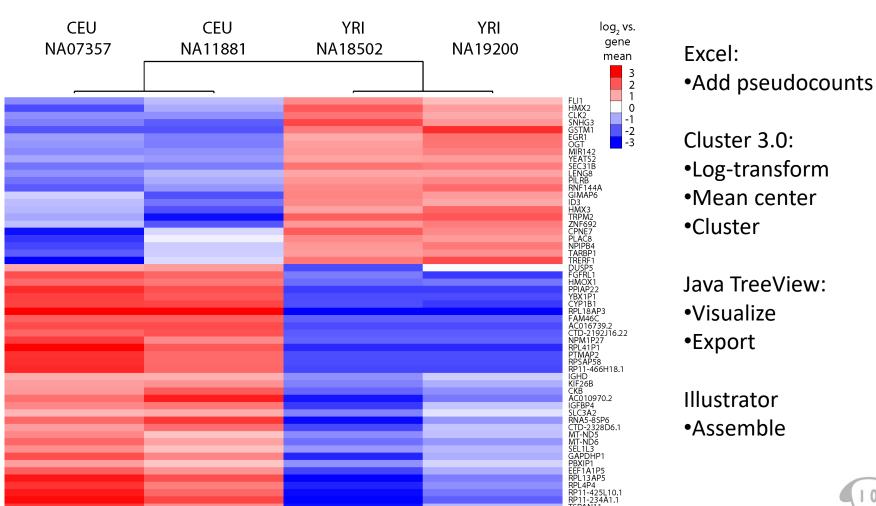


Volcano plot





### Sample heatmap example: genes with FDR < 0.2



### Heatmap software

- Microsoft Excel
  - Create matrix of log2 ratios
  - Home => Conditional Formatting => Color Scales
- Cluster 3.0 + Java TreeView
  - http://bonsai.hgc.jp/~mdehoon/software/cluster/software.htm
- Morpheus
  - https://software.broadinstitute.org/morpheus/
- R/Bioconductor
  - See BaRC R scripts such as

```
/nfs/BaRC_Public/BaRC_code/R/drawHeatmap/drawHeatmap.R /nfs/BaRC_Public/BaRC_code/R/cluster_draw_pheatmap/cluster_draw_pheatmap.R
```





### Public RNA-seq datasets

- NCBI GEO (Gene Expression Omnibus)
- EBI ArrayExpress
- Broad Institute (CCLE, GTEx)
- ENCODE
- TCGA (The Cancer Genome Atlas)
- Recount2
- /nfs/BaRC\_datasets

Always expect batch effects due to sample prep and/or processing differences.





### Summary

- Optimize your experimental design
- Run quality control (such as FastQC) on reads before and after mapping
- Do additional sequence preprocessing if needed
- Map spliced reads with STAR
- Count gene levels with featureCounts
- Normalize and identify "differentially expressed" genes with the DESeq2 R package
- Creating lots of figures and summaries
- Inspect raw data of at least your important genes
- Save your commands to make everything reproducible!





### Resources

- Previous Hot Topics (http://barc.wi.mit.edu/education/hot\_topics/)
- An introduction to R and Bioconductor: A BaRC Short Course
- BaRC SOPs (http://barcwiki.wi.mit.edu/wiki/SOPs)
- Online software manuals
  - STAR, featureCounts, DESeq2, etc.
- Genome index and GTF files are in /nfs/genomes
- Various datasets: /nfs/BaRC\_datasets
- Lots of BaRC code to automate your analysis ask us!





## **Upcoming Hot Topics**

- Excel tips and tricks: next month
- Single cell RNA-seq: next month

- Genome browsers
- Dimensionality Reduction
- ChIP-seq and ATAC-seq
- Enrichment Analysis
- Clustering and Heatmaps



