

Bioinformatics for Biologists

Microarray Data Analysis: Lecture 2.

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Outline

- Introduction
- Working with microarray data
 - Normalization
 - Analysis
 - Distance metrics
 - Clustering methods
 - Visualization
 - Functional Analysis

Normalization revisited

- MGED Data Transformation and Normalization Working Group - Cathy Ball (Stanford) and John Quackenbush (TIGR)
- <http://genome-www5.stanford.edu/mged/normalization.html>

Microarray Data

Collect data on n DNA samples (e.g. **rows**, genes, promoters, exons, etc.) for p mRNA samples of tissues or experimental conditions (eg. **columns**, time course, pathogen exposure, mating type, etc)

Matrix ($n \times p$) =

x_{11}		x_{12}	x_{1p}
x_{21}		x_{22}	x_{2p}
\vdots		\vdots	\vdots	\vdots
x_{n1}		x_{n2}	x_{np}

Distance Metrics

(Adapted from Quackenbush 2001)

- Metric distances - d_{ij} between two vectors, i and j , must obey several rules:
 - Distance must be positive definite, $d_{ij} \geq 0$
 - Distance must be symmetric, $d_{ij} = d_{ji}$, so that the distance from i to j is the same as the distance from j to i .
 - An object is zero distance from itself, $d_{ii} = 0$.
 - When considering three objects, i , j and k , $d_{ik} \leq d_{ij} + d_{jk}$. This is sometimes called the ‘triangle’ rule.

Distance Metrics

(Adapted from Quackenbush 2001)

- The most common metric distance is Euclidean distance, which is a generalization of the familiar Pythagorean theorem. In a three-dimensional space, the Euclidean distance, d_{12} , between two points, (x_1, x_2, x_3) and (y_1, y_2, y_3) is given by:

$$d_{12} = \sqrt{(x_1 - y_1)^2 + (x_2 - y_2)^2 + (x_3 - y_3)^2},$$

- where (x_1, x_2, x_3) are the usual Cartesian coordinates (x, y, z) .

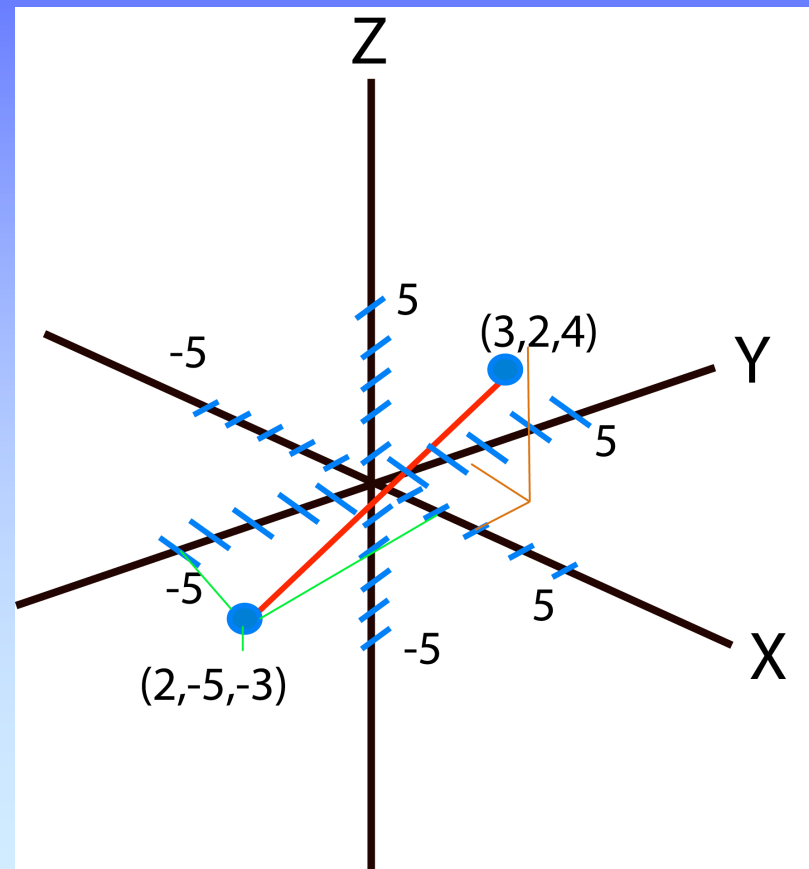
Distance in 3 dimensions

Let X, Y, Z refer to
different experiments (e.g.
fetal liver, fetal brain, adult
brain)

$$d = \sqrt{\Delta x^2 + \Delta y^2 + \Delta z^2}$$

$$d = \sqrt{(3-2)^2 + (2-(-5))^2 + (4-(-3))^2}$$

$$d = \sqrt{1 + 49 + 49} = \sqrt{99}$$



More on distance

(Adapted from Quackenbush 2001)

The generalization of this to higher-dimensional expression spaces is straightforward.

$$d = \sqrt{\sum_{i=1}^n (x_i - y_i)^2},$$

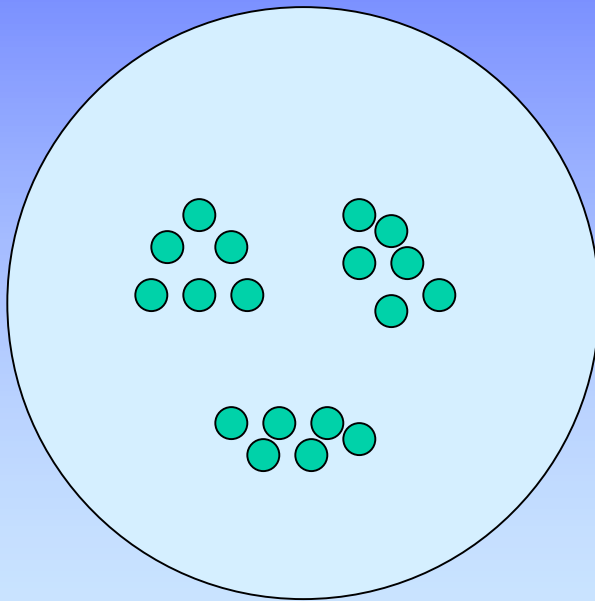
where x_i and y_i are the measured expression values, respectively, for genes X and Y in experiment i , and the summation runs over the n experiments under analysis.

Semi-metric distances

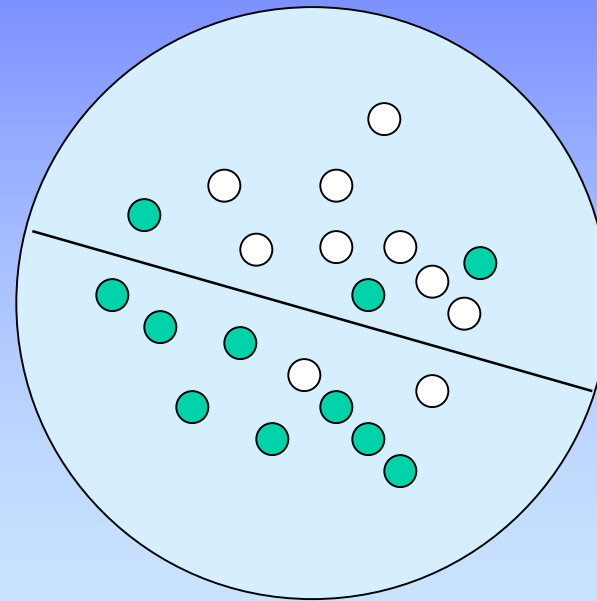
(Adapted from Quackenbush 2001)

- Distance measures that obey the first three consistency rules, but fail to maintain the triangle rule are referred to as semi-metric.
- Pearson correlation coefficient is most commonly used semi-metric distance measure

Clustering vs Classification



Unsupervised



Supervised

Hierarchical methods

(Adapted from Dudoit and Gentleman, 2002)

- Produces a tree or dendrogram
- Don't need to specify how many clusters
- The tree can be built in two distinct ways
 - bottom-up: agglomerative clustering
 - top-down: divisive clustering

Agglomerative methods

(Adapted from Dudoit and Gentleman, 2002)

- Start with n mRNA sample clusters
- At each step, merge two closest clusters using a measure of between-cluster dissimilarity reflecting shape of the clusters
- Between-cluster dissimilarity measures
 - Unweighted Pair Group Method with Arithmetic mean (UPGMA): average of pairwise dissimilarities
 - Single-link: minimum of pairwise dissimilarities
 - Complete-link: maximum of pairwise dissimilarities

Divisive methods

(Adapted from Dudoit and Gentleman, 2002)

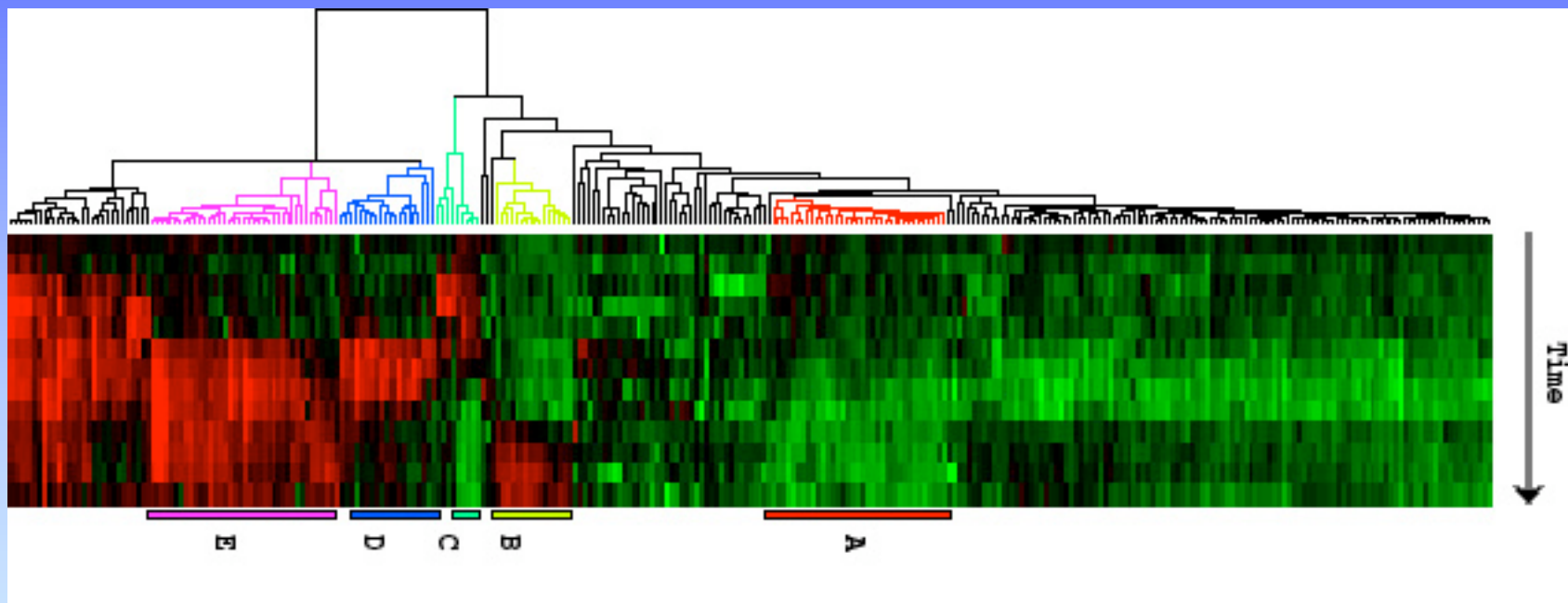
- Start with only one cluster
- At each step, split clusters into parts
- Advantages: obtain main structure of the data, i.e., focus on upper levels of dendrogram
- Disadvantages: computational difficulties when considering all possible divisions into two groups

Hierarchical Clustering

(Adapted from Quackenbush 2001)

- **Agglomerative** - single expression profiles are joined to form groups....forming a single tree
 - Pairwise distance matrix is calculated for all genes to be clustered
 - Distance matrix is searched for the 2 most similar genes or clusters
 - Two selected clusters are merged to produce new cluster
 - Distances calculated between this new cluster and all other clusters

Dendrogram



Eisen et al 1998

K-means Clustering

(Adapted from Quackenbush 2001)

- **Divisive** - good if you know the number (k) of clusters to be represented in the data
 - Initial objects randomly assigned to one of k clusters
 - Average expression vector calculated for each cluster & compute distance between clusters
 - Objects moved between clusters and intra- and inter-cluster distances are measured with each move
 - Expression vectors for each cluster are recalculated
 - Shuffling proceeds until moving any more objects would make clusters more variable ($>$ intra-cluster distances and $<$ inter-cluster dissimilarity)

Self Organizing Maps (SOM)

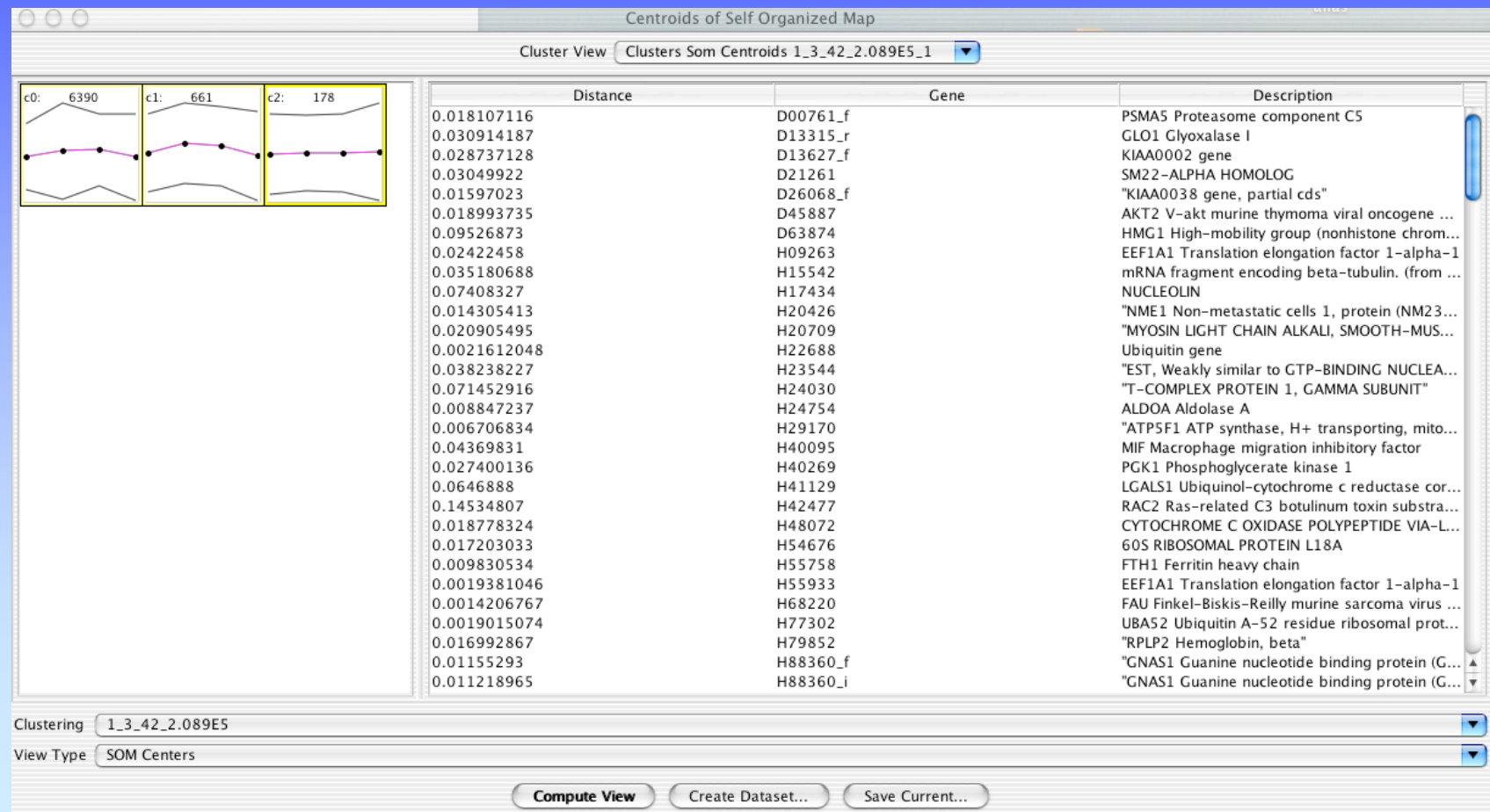
(Adapted from Quackenbush 2001)

- Neural-network based **divisive** clustering approach
 - Assigns genes to a series of partitions
 - User defines a geometric configuration for the partitions
 - Random vectors are generated for each partition
 - Vectors are first ‘trained’ using an iterative process until data most effectively separated

SOMs Continued

- Random vectors are constructed and assigned to each partition
- A gene is picked at random and, using a selected distance metric, the reference vector that is closest to the gene is identified
- The reference vector is then adjusted so that it is more similar to the vector of the assigned gene
- Genes are mapped to relevant partitions depending on the reference vector to which they are most similar

SOMs from GeneCluster



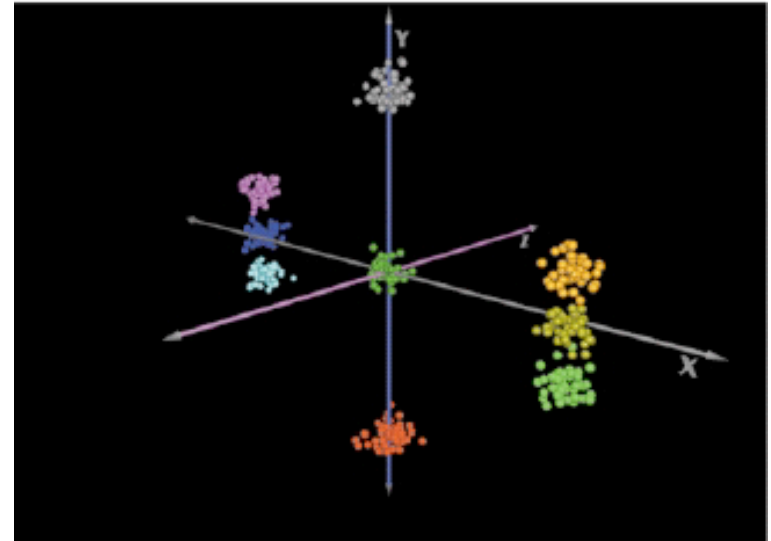
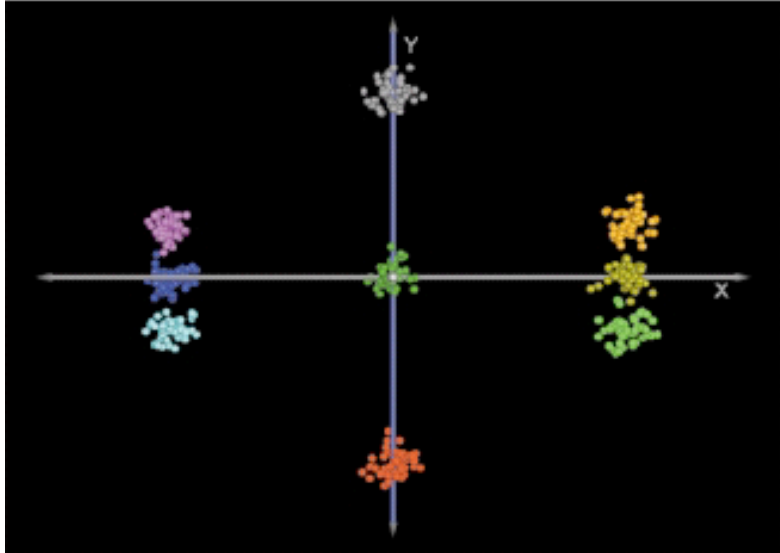
Principal Component Analysis

(Adapted from Quackenbush 2001)

- Data reduction method
- AKA singular value decomposition
- Used to pick out patterns in data
- Provide projection of complex data sets onto reduced, easily visualized space
- Difficult to define precise clusters but can give you an idea of # of clusters for SOMs or k-means

Principal Component Analysis

(Quackenbush 2001)



Quackenbush 2001

“One must remember that the results of any analysis have to be evaluated in the context of other biological knowledge.”

Supervised Learning

(Adapted from Quackenbush 2001)

- Useful if you have some previous information about which genes are expected to cluster together
- Support Vector Machine (SVM)
- Start with training set (eg. positive and negative examples)
- SVM learns to distinguish between members and non-members of a class

Warnings

(Adapted from Quackenbush 2001)

- Classification is dependent on
 - clustering method used
 - normalization of data
 - measure of similarity (or distance)

Citations

- Causton H, Quackenbush J, Brazma A. A Beginner's Guide to Microarray Gene Expression Data Analysis, Blackwell publishing, 2003.
- Brazma A and Vilo J. Minireview: Gene expression data analysis. *FEBS Letters* 480:17-24, 2000.
- Quackenbush J. Computational Analysis of Microarray Data. *Nature Review | Genetics* 2:418-427, 2001.
- Quackenbush J. Microarray data normalization and transformation. *Nature Genetics Supp.* 32:496-501, 2002.
- Dudoit S and Gentleman R. Classification in microarray experiments. Statistics and Genomics Short Course - Lecture 5, January 2002 (<http://www.bioconductor.org/workshop.html>)

Lists of Tools

- Local WI Page
 - <http://jura.wi.mit.edu/bio/microarrays/biopage5tools.html>
 - WADE
- R Statistics Package Microarray Tools
 - <http://www.stat.uni-muenchen.de/~strimmer/rexpress.html>
- Bioconductor Project
 - <http://www.bioconductor.org/>
- EBI
 - <http://ep.ebi.ac.uk/Links.html>
 - <http://ep.ebi.ac.uk/EP/>

Exercise 2

To Do

Identify differentially expressed genes

- TTEST, VLOOKUP

Clustering (Eisen's Cluster3)

- Hierarchical and K-means
- Heatmap; JavaTreeView